Custom Fields for the Task/Appt/Note Record

Custom fields show up in their own tab(s) on the task/appt/note record, underneath a header. You can create up to 100 custom fields and can have as many tabs and headers as you would like. You currently have 7 custom task/appt/note fields.

Field [⌄]   [Add]

View the field database names (for the API)

Tab: Custom Fields			(Edit)

Header: ▮▮▮▮▮ **Reporting(Edit)**

Activity Type	Dropdown	(Edit) (Delete)	⬇
Activity Sub Type	Dropdown	(Edit) (Delete)	⬆ ⬇
Care Community Name	Dropdown	(Edit) (Delete)	⬆ ⬇
Attendee Name	Text	(Edit) (Delete)	⬆ ⬇
Attendee Type	Dropdown	(Edit) (Delete)	⬆ ⬇
Attendee Company	Text	(Edit) (Delete)	⬆ ⬇
Consumer Age	Text	(Edit) (Delete)	⬆